



Kevin Keenan
Company Secretary

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18 May 2009

Australian Securities Exchange
Company Announcements Office
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

AXA Asia Pacific Holdings Limited – Completion of Share Purchase Plan

AXA Asia Pacific Holdings Limited (“AXA APH”) today announced the results of the Share Purchase Plan (“SPP”).

The SPP offer closed at 5.00pm (Melbourne time) on 24 April 2009. Applications for approximately \$166,000,000 of new fully paid ordinary shares in AXA APH (“Shares”) were received. AXA APH has determined that no scaleback of applications will occur and eligible shareholders will be issued the full amount of Shares for which they applied.

The pricing period ended on 15 May 2009 and the issue price under the SPP is \$2.85 per Share. This is the same price as under the other components of AXA APH’s capital raising announced on 17 March 2009. Shares will be allotted on 18 May 2009. Holding statements are expected to be mailed to participating shareholders on 22 May 2009.

If shareholders have any questions about the SPP or their application, they should contact AXA APH’s share registry, Computershare, on 1300 367 373 (within Australia) 0800 669 955 (within New Zealand) or +61 3 9415 4023 (outside Australia).

Contact

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Yours sincerely

A handwritten signature in black ink, appearing to be 'Kevin Keenan', with a long horizontal stroke extending to the right.

Kevin Keenan
Company Secretary